

20 November 2020

TEM Holdings Limited

Suite 1706, Tower 1
China Hong Kong City
33 Canton Road, Tsim Sha Tsui
Kowloon, Hong Kong

Attention: The Board of Directors

Dear Sirs,

TEM Holdings Limited (the “Company”, together with its subsidiaries, the “Group”)

(1) PROPOSED PRIVATISATION OF TEM HOLDINGS LIMITED BY THE OFFEROR BY WAY OF A SCHEME OF ARRANGEMENT (UNDER SECTION 86 OF THE COMPANIES LAW) AND (2) PROPOSED WITHDRAWAL OF LISTING

We refer to the scheme document of the Company dated 23 November 2020 in connection with the captioned matters (the “**Scheme Document**”). Capitalised terms used herein shall have the same meanings as defined in the Scheme Document unless otherwise stated.

We hereby give and have not withdrawn our written consent to the issue of the Scheme Document with the inclusion of references to our name, opinions, logo and qualifications in the form and context in which it respectively appears in the Scheme Document.

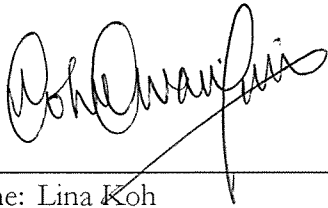
We further confirm that, as at the Latest Practicable Date, we:

- (a) did not have any shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- (b) did not have any direct or indirect interest in any assets which had been since 30 June 2020 (the date to which the latest published audited accounts of the Group were made up), acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group.

We hereby further consent to, and confirm that we have not withdrawn our consent to this letter being made available for public inspection as described in the section headed “12. Documents available for inspection” in Appendix II to the Scheme Document.

Yours faithfully,

For and on behalf of
Opus Capital Limited

A handwritten signature in black ink, appearing to read 'Lina Koh', written over a horizontal line.

Name: Lina Koh
Title: *Managing Director*